



FY2024 Second Quarter
Summary of Consolidated Financial Results

October 10, 2024

TAKEUCHI MFG. CO., LTD.

(Stock code: 6432)

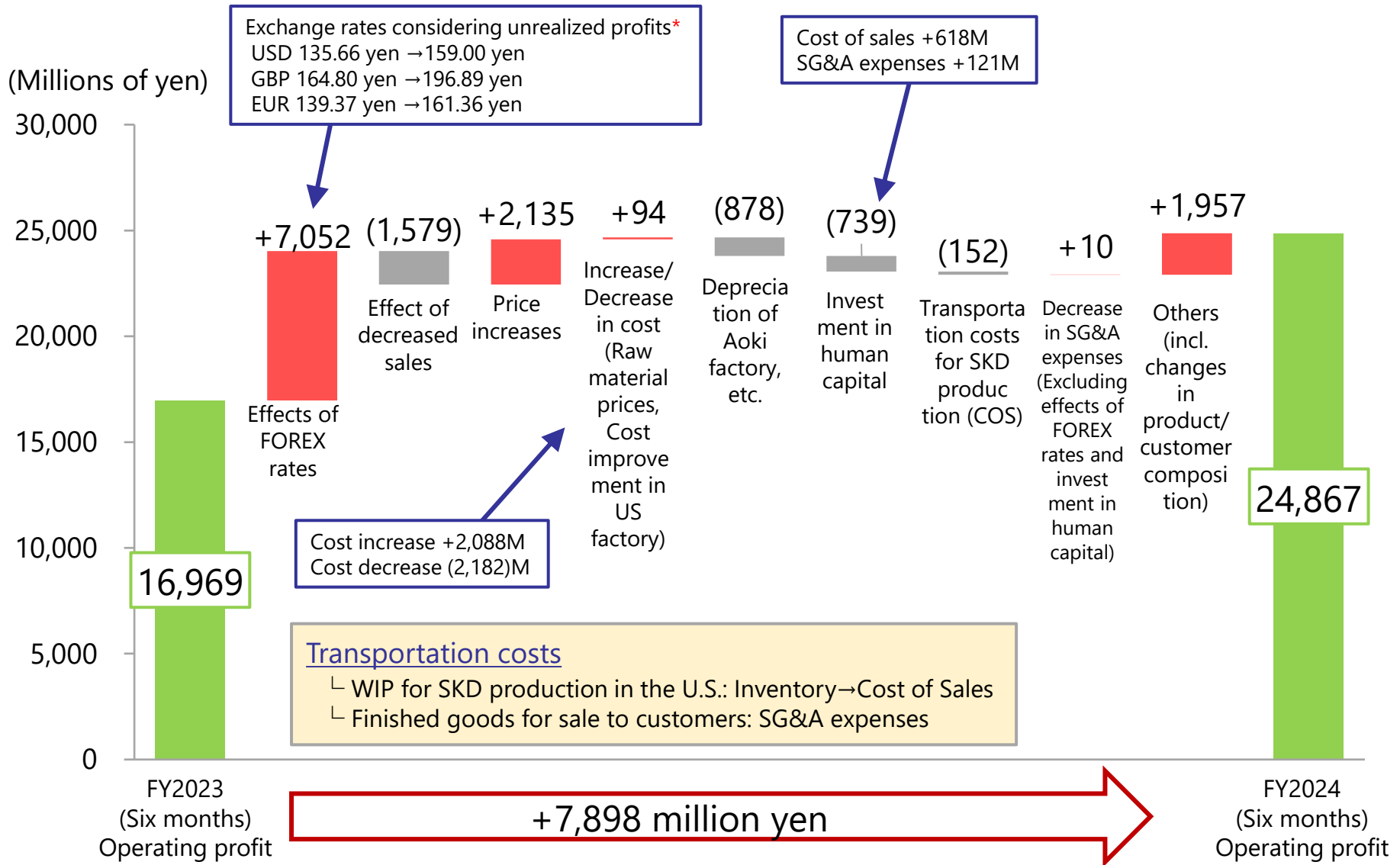
TAKEUCHI
From World First to World Leader

Financial Highlights

(Millions of yen)	Six months (March - August)					Full year (March - February)				
	FY2023 Results	FY2024 Results	Percentage of total sales	Year on year		FY2023 Results	FY2024 Forecast	Percentage of total sales	Year on year	
				Change	Change (%)				Change	Change (%)
Japan	1,094	985	0.9%	(108)	(9.9)%	2,109	1,860	0.9%	(249)	(11.8)%
North America	56,610	62,906	57.4%	+6,296	+11.1%	115,164	122,260	56.7%	+7,095	+6.2%
Europe	44,318	43,745	39.9%	(573)	(1.3)%	89,448	87,350	40.5%	(2,098)	(2.3)%
Asia	60	49	0.0%	(10)	(18.1)%	188	150	0.1%	(38)	(20.6)%
Others	3,092	1,919	1.8%	(1,173)	(37.9)%	5,715	3,880	1.8%	(1,835)	(32.1)%
Net sales	105,176	109,606	100.0%	+4,430	+4.2%	212,627	215,500	100.0%	+2,872	+1.4%
Operating profit	16,969	24,867	22.7%	+7,898	+46.5%	35,296	44,500	20.6%	+9,203	+26.1%
Ordinary profit	17,072	23,187	21.2%	+6,114	+35.8%	35,455	42,000	19.5%	+6,544	+18.5%
Profit attributable to owners of parent	12,670	16,854	15.4%	+4,183	+33.0%	26,149	30,000	13.9%	+3,850	+14.7%
Capital investment	4,798	1,397	1.3%	(3,401)	(70.9)%	8,070	5,404	2.5%	(2,666)	(33.0)%
Depreciation	1,285	1,807	1.6%	+522	+40.7%	3,321	3,954	1.8%	+632	+19.0%
R&D	857	1,016	0.9%	+158	+18.5%	1,671	-	-	-	-
Orders received	87,309	97,311	88.8%	+10,002	+11.5%	150,777	-	-	-	-
Order backlogs	172,880	116,602	106.4%	(56,278)	(32.6)%	128,897	-	-	-	-

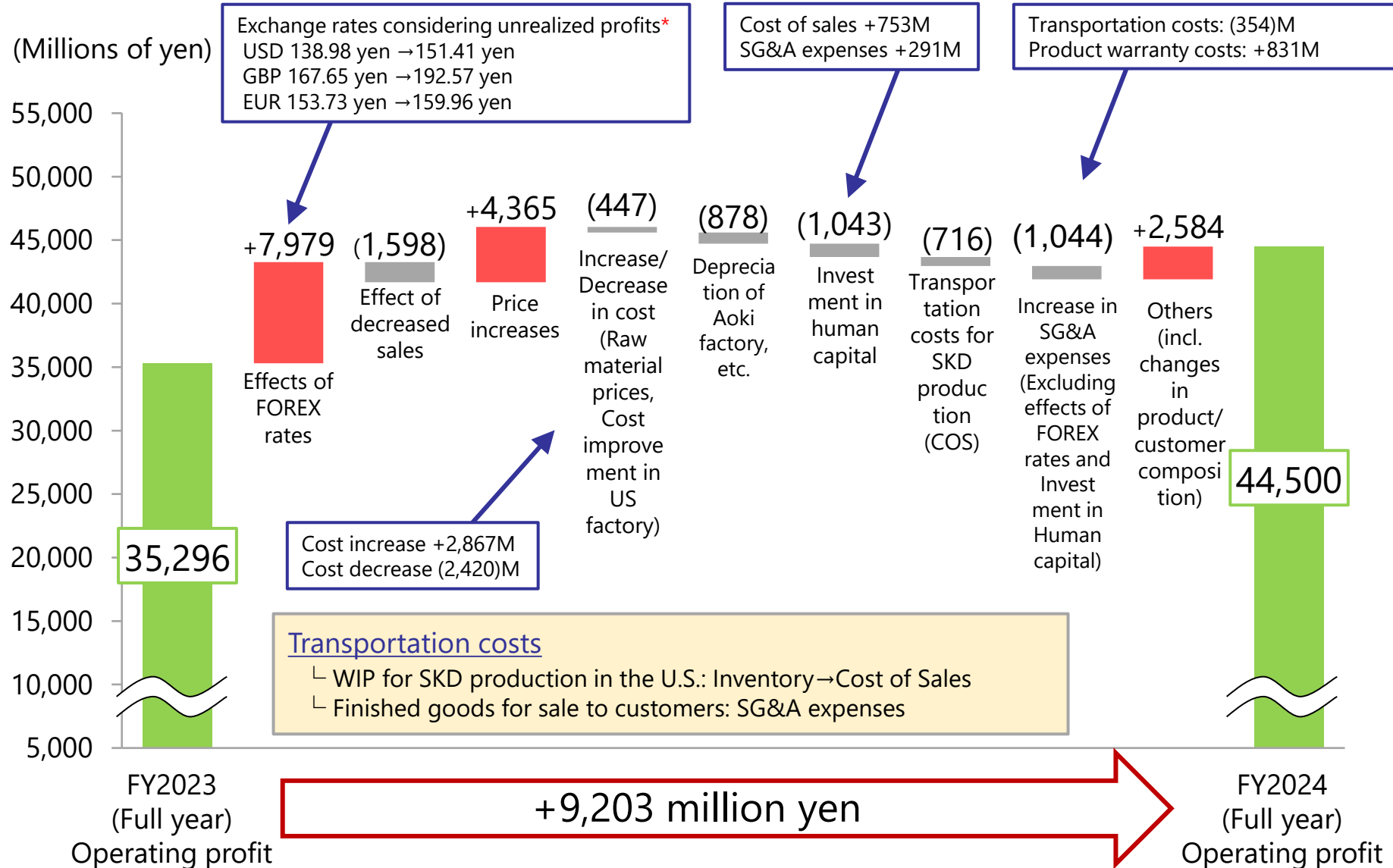
Exchange rates	FY2023 (Average rate)					FY2024 (Average rate)					FY2024 Assumed Rate
	1Q	2Q	3Q	4Q	Full year	1Q	2Q	3Q	4Q	Full year	
JPY/USD	134.74	140.48	148.62	145.93	143.25	152.45	156.84	-	-	-	138.00
JPY/GBP	165.80	179.25	183.10	185.38	177.55	194.22	199.39	-	-	-	179.00
JPY/EUR	146.10	154.14	158.55	159.56	155.05	164.58	168.43	-	-	-	152.00
JPY/RMB	19.43	19.66	20.08	20.31	19.87	20.75	21.76	-	-	-	19.30

Factors of Increase/Decrease in Operating Profit (FY2024 Six months)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

Factors of Increase/Decrease in Operating Profit (FY2024 Full Year Forecast)



*Exchange rates considering unrealized profits: Rates take into account transportation and inventory periods from Japan to sales subsidiaries in the US, UK, and France.

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Forecasts are based on information that was available when this document was prepared. The forecast is vulnerable to many uncertainties including, but not limited to, changes in demand and other aspects of market conditions and foreign exchange rate movements. Consequently, actual results of operations may differ from this forecast because of changes in a variety of factors.